










AGRI-PARK DISTRICT: XHARIEP	PROVINCE: FREE STATE	REPORTING DATE: MARCH 2016								
 <b>KEY COMMODITIES</b> <ul style="list-style-type: none"> <li>Red meat (beef and mutton)</li> <li>Venison</li> <li>Aquaculture</li> </ul>	 <b>AGRIPARK COMPONENTS</b> <ul style="list-style-type: none"> <li>13 FPSUs to be located in: Petrusburg, Edenburg, Luckoff, Smithfield, Bethulie, Koffiefontein, Fauresmith, Zastron, Jacobsdal, Springfontein, Reddersburg, Philippolis, Rouxville</li> <li>1 Agri-Hub located in Springfontein</li> </ul>	 <b>STATUS</b> <ul style="list-style-type: none"> <li>DAMC Established</li> <li>16 members</li> <li>The final Master Business plan was submitted on 29/02/2016</li> </ul>								
 <b>KEY CATALYTIC PROJECTS</b> <ul style="list-style-type: none"> <li><b>Building of an export abattoir</b> that will have four processing lines for venison, cattle, sheep and potentially ostrich. The abattoir will be responsible for large scale slaughtering, processing, deboning and packaging of different types of meat as while adhering to international export standards.</li> <li><b>Development or refurbishment of a feedlot</b> that will be used by the Agri-Hub prior to the slaughter and processing of livestock.</li> <li><b>Aquaculture facilities</b> will either be built or upgraded in order to produce, slaughter, process and package aquaculture for the relevant markets. Most of the facilities will require large quantities of water and therefore a number of processing facilities will be located closely to water.</li> </ul>	 <b>AGRO-PROCESSING BUSINESS OPPORTUNITIES</b> <ul style="list-style-type: none"> <li><b>Beef:</b> abattoir; freezing; primary butchering; grading and labelling; transporting; washing; cleaning; packaging; storage; leather tanning; semi-dry, cooked and smoked sausages,</li> <li><b>Mutton:</b> packaging and branding, drying of pastirma and mutton jerky and offal marketing</li> <li><b>Venison:</b> Mobile abattoirs; game fencing; organic game products to be exported; hides and carcasses to be sold as by-products</li> <li><b>Aquaculture:</b> fish feed; branding, packaging, cleaning, cutting, preserving, smoking, drying, salting and canning of locally produced fish</li> </ul>	 <b>KEY ROLE-PLAYERS</b> <table border="1"> <thead> <tr> <th>Public Sector</th> <th>Industry</th> <th>Other</th> </tr> </thead> <tbody> <tr> <td> <ul style="list-style-type: none"> <li>DRDLR</li> <li>DRDAR</li> <li>Dept. of Agriculture (Petrusburg/ Zastron/ Koffiefontein)</li> <li>FS Dept. of Economic Affairs and Tourism</li> <li>FDC</li> <li>DAFF</li> <li>DARD</li> <li>Xhariep DM</li> <li>Mohokare/ Naledi/ Kopanong LM</li> <li>Dept. of Labour</li> <li>Tribal Authorities</li> <li>DPWT</li> </ul> </td> <td> <ul style="list-style-type: none"> <li>SA Veterinary Association</li> <li>Red Meat Producers Organisation</li> <li>Kroonstad Piggery Farmers</li> <li>NERPO</li> <li>IMQAS</li> <li>Sparta Foods</li> <li>SAMIC</li> <li>Association of Meat Importers and Exporters</li> <li>Agri Animal Feeds</li> <li>Philippolis Abattoir</li> <li>Sexton Tannery SA</li> <li>Wildlife and Environment Society</li> <li>Game SA</li> <li>Professional Hunter's Association</li> <li>OVK</li> <li>Aquaculture Association of SA</li> <li>Aquaculture Value Chain Round Table</li> <li>Tilapia Growers Association</li> <li>Catfish SA</li> </ul> </td> <td> <ul style="list-style-type: none"> <li>ARC</li> <li>NEF</li> <li>MAFISA</li> <li>Glen Agriculture Institute</li> <li>SEDA</li> <li>DBSA</li> <li>OVK</li> <li>Senwes</li> <li>Free State Agri/ Agri-SA</li> <li>NAFU</li> <li>Land Bank</li> <li>FNB/ Standard Bank/ ABSA/ Nedbank</li> <li>ABR</li> </ul> </td> </tr> </tbody> </table>			Public Sector	Industry	Other	<ul style="list-style-type: none"> <li>DRDLR</li> <li>DRDAR</li> <li>Dept. of Agriculture (Petrusburg/ Zastron/ Koffiefontein)</li> <li>FS Dept. of Economic Affairs and Tourism</li> <li>FDC</li> <li>DAFF</li> <li>DARD</li> <li>Xhariep DM</li> <li>Mohokare/ Naledi/ Kopanong LM</li> <li>Dept. of Labour</li> <li>Tribal Authorities</li> <li>DPWT</li> </ul>	<ul style="list-style-type: none"> <li>SA Veterinary Association</li> <li>Red Meat Producers Organisation</li> <li>Kroonstad Piggery Farmers</li> <li>NERPO</li> <li>IMQAS</li> <li>Sparta Foods</li> <li>SAMIC</li> <li>Association of Meat Importers and Exporters</li> <li>Agri Animal Feeds</li> <li>Philippolis Abattoir</li> <li>Sexton Tannery SA</li> <li>Wildlife and Environment Society</li> <li>Game SA</li> <li>Professional Hunter's Association</li> <li>OVK</li> <li>Aquaculture Association of SA</li> <li>Aquaculture Value Chain Round Table</li> <li>Tilapia Growers Association</li> <li>Catfish SA</li> </ul>	<ul style="list-style-type: none"> <li>ARC</li> <li>NEF</li> <li>MAFISA</li> <li>Glen Agriculture Institute</li> <li>SEDA</li> <li>DBSA</li> <li>OVK</li> <li>Senwes</li> <li>Free State Agri/ Agri-SA</li> <li>NAFU</li> <li>Land Bank</li> <li>FNB/ Standard Bank/ ABSA/ Nedbank</li> <li>ABR</li> </ul>
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 <b>INFRASTRUCTURE REQUIREMENTS</b> <ul style="list-style-type: none"> <li>Extension services and training facilities</li> <li>Aquaculture processing facilities</li> <li>Venison preliminary processing facilities</li> <li>Storage and packaging facilities</li> <li>Administrative facilities</li> <li>Quality control facilities</li> <li>Retail facilities</li> <li>Logistics and transport facilities</li> <li>Large warehousing facilities</li> <li>Cold storage facilities</li> <li>Customer service desks</li> </ul>	 <b>NEXT STEPS</b> <ul style="list-style-type: none"> <li>Upgrades to infrastructure at all Agri-Park components</li> <li>Implement water saving measures and techniques</li> <li>Investment in energy efficient abattoir infrastructure</li> <li>Ensure that the processing of fish and meat intended for export complies with domestic and international regulations</li> <li>Implementation of a government subsidised communication network between the components</li> <li>High intensity skills development programme</li> <li>Establish linkages with the identified stakeholders</li> <li>Mentoring and incentives programmes for local farmers</li> </ul>	 <b>POSSIBLE ECONOMIC BENEFIT</b> <p>The provision of employment opportunities for both the agricultural sector and especially for agro-processing will assist in stimulating local and rural economic development and promote skills development.</p> <p>At the end of the 10 year Agri-Park programme, provided the programme has been managed in a successful and sustainable manner, the following should have been achieved:</p> <p><b>Estimated targeted hectares</b> – 26 131 ha of land under production</p> <p><b>Number of small-holder farmers</b> – a potential of 129 to 3 000 small-holder farmers participating in production.</p> <p><b>Estimated number of jobs</b> – this is calculated that approximately 7 600 employment opportunities should be created. This is for both direct and indirect jobs within the agricultural and agro-processing sectors.<sup>1</sup></p>								

<sup>1</sup> These employment multiplier figures were calculated using BFAP multipliers and should be used as a guide and should be used as a guide, the numbers may change according to various economic factors over the years

