










AGRI-PARK DISTRICT: THABO MOFUTSANYANA	PROVINCE: FREE STATE	REPORTING DATE: MARCH 2016								
 <b>KEY COMMODITIES</b>	 <b>AGRIPARK COMPONENTS</b>	 <b>STATUS</b>								
<ul style="list-style-type: none"> <li>• Dairy</li> <li>• Fruits and Vegetables (particularly apples)</li> <li>• Dry Beans</li> </ul>	<ul style="list-style-type: none"> <li>• 12 FPSUs (3 main and 9 regular)</li> <li>• 1 Agri-Hub located in Tshiamé</li> <li>• 1 RUMC - proposed location in Harrismith</li> </ul>	<ul style="list-style-type: none"> <li>• DAMC established</li> <li>• 27 Members</li> <li>• The final draft of the Master Business Plan has been submitted and will be presented to the DAMC on 19/02/2016.</li> </ul>								
 <b>KEY CATALYTIC PROJECTS</b>	 <b>AGRO-PROCESSING BUSINESS OPPORTUNITIES</b>	 <b>KEY ROLE-PLAYERS</b>								
<ul style="list-style-type: none"> <li>• <b>Vegetable pack house and processing facility</b> at Tshiamé to sort, store, and process vegetables and fruits (apple).</li> <li>• <b>Grain silo</b> for storage of locally grown dry beans. The silo should ideally be linked to the FPSUs in Vrede, and Clarens.</li> <li>• <b>Large-Scale cold storage</b> facility for storage of milk and other dairy products. The facility should be located in Tshiamé close to the Agri-Hub.</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Dairy:</b> Fresh Milk (Primary processed), ultra-high temperature processed milk, powder milk, whey, yoghurt, cheese, butter, buttermilk, flavoured milk</li> <li>• <b>Fruits and Vegetables:</b> Apple Juice, dried fruit, apple sauce and canned apples. Frozen vegetables, canned vegetables, preserves, soup packs, fresh cut vegetables and steaming packs.</li> <li>• <b>Dry Beans:</b> Washed and destoned dry beans, Canned beans, frozen beans, bean flour, liquidised beans</li> </ul>	<table border="1"> <thead> <tr> <th data-bbox="1330 384 1554 443">Public Sector</th> <th data-bbox="1554 384 1912 443">Industry</th> <th data-bbox="1912 384 2197 443">Other</th> </tr> </thead> <tbody> <tr> <td data-bbox="1330 443 1554 922"> <ul style="list-style-type: none"> <li>• DRDLR</li> <li>• DPWT</li> <li>• Thabo Mofutsanyana District Municipality</li> <li>• DAFF</li> <li>• Free State Development Agency</li> <li>• DARD</li> <li>• DEC</li> <li>• Tribal Authorities</li> <li>• DoL</li> <li>• DTI</li> <li>• Free State DoA</li> <li>• DEAT</li> </ul> </td> <td data-bbox="1554 443 1912 922"> <ul style="list-style-type: none"> <li>• Tiger Foods</li> <li>• Pick 'n Pay</li> <li>• Checkers</li> <li>• Boxmore Plastic International</li> <li>• Harrismith Truck &amp; Bus</li> <li>• Whey_Farm Gold Foods</li> <li>• South African Apple and Pear Association</li> <li>• Emerging Farmers</li> <li>• NAFU</li> <li>• Agri-Sector Unity Forum</li> <li>• African Farmers Association of SA</li> <li>• Milk SA</li> <li>• Milk Producers Organisation SA</li> <li>• Dry Bean Producers Organisation</li> <li>• Agricultural Business Chamber</li> <li>• NAFCOC</li> </ul> </td> <td data-bbox="1912 443 2197 922"> <ul style="list-style-type: none"> <li>• ARC</li> <li>• NEF</li> <li>• MAFISA</li> <li>• Glen Agricultural Institute</li> <li>• SEDA</li> <li>• Senwes</li> <li>• University of the Free State</li> <li>• Central University of Technology</li> <li>• Sereba Training</li> <li>• Land Bank, DBSA</li> <li>• ABSA, FNB, Standard Bank</li> <li>• ABR</li> <li>• Afrivet</li> <li>• Pannar</li> <li>• AgriSETA</li> <li>• Free State Investment Promotion Agency</li> </ul> </td> </tr> </tbody> </table>	Public Sector	Industry	Other	<ul style="list-style-type: none"> <li>• DRDLR</li> <li>• DPWT</li> <li>• Thabo Mofutsanyana District Municipality</li> <li>• DAFF</li> <li>• Free State Development Agency</li> <li>• DARD</li> <li>• DEC</li> <li>• Tribal Authorities</li> <li>• DoL</li> <li>• DTI</li> <li>• Free State DoA</li> <li>• DEAT</li> </ul>	<ul style="list-style-type: none"> <li>• Tiger Foods</li> <li>• Pick 'n Pay</li> <li>• Checkers</li> <li>• Boxmore Plastic International</li> <li>• Harrismith Truck &amp; Bus</li> <li>• Whey_Farm Gold Foods</li> <li>• South African Apple and Pear Association</li> <li>• Emerging Farmers</li> <li>• NAFU</li> <li>• Agri-Sector Unity Forum</li> <li>• African Farmers Association of SA</li> <li>• Milk SA</li> <li>• Milk Producers Organisation SA</li> <li>• Dry Bean Producers Organisation</li> <li>• Agricultural Business Chamber</li> <li>• NAFCOC</li> </ul>	<ul style="list-style-type: none"> <li>• ARC</li> <li>• NEF</li> <li>• MAFISA</li> <li>• Glen Agricultural Institute</li> <li>• SEDA</li> <li>• Senwes</li> <li>• University of the Free State</li> <li>• Central University of Technology</li> <li>• Sereba Training</li> <li>• Land Bank, DBSA</li> <li>• ABSA, FNB, Standard Bank</li> <li>• ABR</li> <li>• Afrivet</li> <li>• Pannar</li> <li>• AgriSETA</li> <li>• Free State Investment Promotion Agency</li> </ul>		
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 <b>INFRASTRUCTURE REQUIREMENTS</b>	 <b>NEXT STEPS</b>	 <b>POSSIBLE ECONOMIC BENEFIT</b>								
<ul style="list-style-type: none"> <li>• Cold storage and Warehousing Facilities</li> <li>• Fencing</li> <li>• Parking</li> <li>• Electricity Connection</li> <li>• Water Bulk Connection</li> <li>• Roads/paving</li> <li>• Mechanisation Centre and workshop</li> <li>• Agriculture Extension and Support Office</li> <li>• Transport Vehicles</li> <li>• Processing Equipment</li> <li>• Office space</li> <li>• Information technology</li> <li>• Internet Connectivity and Software Solutions</li> <li>• Furniture and fittings</li> </ul>	<ul style="list-style-type: none"> <li>• Rehabilitation and maintenance of surrounding roads</li> <li>• Determine water availability and allocations</li> <li>• Improved telecommunication Infrastructure and government-subsidised telecommunications services</li> <li>• Attract investment in agricultural products from both domestic and foreign investors</li> <li>• Establish long term contractual agreements between the Agri-Parks and potential buyers</li> </ul>	<p>Agri-Parks project will not only contribute to the overall economic growth and formal employment in the agriculture, manufacturing, retail, and transport sector, but it will also contribute to local skills development and temporary employment during the construction of the necessary infrastructure.</p> <p>Using assumption and multipliers<sup>1</sup>, at the end of the 10 year Agri-Park programme, the following should be achieved:</p> <p><b>Estimated targeted hectares</b> – range between 4 000 and 15 000 under production.</p> <p><b>Number of small-holder farmers</b> – 800 and 3 000 small-holder farmers participating in production.</p> <p><b>Estimated number of jobs</b> – an average of 7 208 jobs (both small-scale and value adding jobs), depending on the successfully and sustainable implementation practices with regard to the programme.</p>								

<sup>1</sup> These employment multiplier figures were calculated using BFAP multipliers and should be used as a guide and should be used as a guide, the numbers may change according to various economic factors over the years.

